

# Wells Fargo Advisors proudly offers our clients access to the following products and services:

## ADVISORY

Advisory Programs

Separately Managed Accounts

## ALTERNATIVE INVESTMENTS

Charitable Gift Funds

Exchange Funds

Managed Futures

Offshore Investments

Private Equity

REITs

## BANKING/LENDING\*

Certificates of Deposit

Credit Card

Home Equity

Mortgage

Securities-Backed Lending

## BUSINESS SERVICES

## CAPITAL MARKET SERVICES

## EDUCATION PLANNING

529 Plans

Education Savings Plans

## ENVISION® PLANNING

## ESTATE PLANNING STRATEGIES

Charitable Giving

Insurance

Trust Services

## EXECUTIVE SERVICES

## INVESTMENT PLANNING

## INSTITUTIONAL CONSULTING

Endowments

Foundations

## INVESTMENT PRODUCTS

Annuities

Commodities

Equities/Stocks

Exchange-Traded Funds (ETFs)

Exchange-Traded Products (ETPs)

Fixed-Income/Bonds

Futures

Mutual Funds

Options

Unit Investment Trusts

## RETIREMENT PLANNING

Business Retirement Plans

Individual Retirement Accounts (IRAs)

## SYNDICATE

## TAX-SENSITIVE INVESTING

## WEALTH MANAGEMENT

*Certain products and services listed are offered through non-bank affiliates of Wells Fargo & Company.*



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### Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
- Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
- Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested